

2022 3 11

1.		CPI	上	2
2.			“ ”	2
3.	一	半	业	3
4.				4
5.		半		5
6.		业	上	

1.

CPI

3 5

0.9%

CPI

CPI

2020

2021

- 0.1

0.9

CPI

CPI

" 3% "

2.

" "

2022

2021

"

3% "

2022

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PM

PM

PM

"

85%

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4.

2022

2022

2

50

67.0%

300

63.2%

50

1- 2

50

79.4%

3.6

TOP31- 50				35.8
TOP11- 30			4.2	TOP10
		11.7		
1- 2	100		2	
	208	128		8
		38.1%		
	50	2022	1- 2	
		36.2%	34.0%	
5.				
		3	10	
0.6%				
		"	"	

" " " "

" Quad "

Quad " "

6.

3 10

IPO

IPO

IPO

1.5% 3%

2021

470

20

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4

6

"

8. SEC

3 10

SEC

SEC

HFCAA

SEC

SEC

3 8

BGNE. US

YUMC. US

ZLAB. US

ACMR. US

HCM. US

3 29

SEC

SEC

SEC

A

SEC

